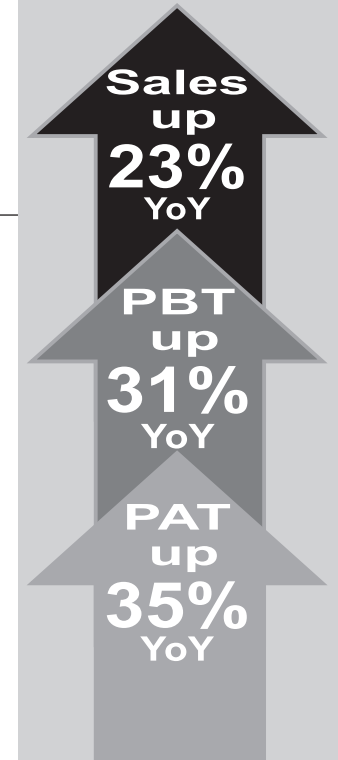




emami limited

Regd. Office : 687, Anandapur, Emami Tower, E.M. Bypass, Kolkata 700 107

AUDITED FINANCIAL RESULTS
FOR THE QUARTER/ YEAR
ENDED 31st MARCH, 2011



Consolidated				S.N.	PARTICULARS	Standalone			
Quarter Ended		Year Ended				Quarter Ended		Year Ended	
31.03.11	31.03.10	31.03.11	31.03.10			31.03.11	31.03.10	31.03.11	31.03.10
35,437	28,027	127,778	103,799	1.	Sales / Income from Operations	33,080	27,091	122,115	100,686
(1,623)	711	(2,848)	(92)	2.	Total Expenditure :	(1,662)	1,065	(3,107)	251
10,879	6,892	34,676	25,190	a.	(Increase)/Decrease in Stock in Trade and Work in progress	10,879	6,892	34,676	25,190
6,974	4,467	20,490	12,955	b.	Consumption of Raw Materials	6,721	4,276	19,563	12,764
2,322	1,413	7,371	5,792	c.	Purchase of Traded goods	2,026	1,276	6,594	5,364
4,811	4,122	23,050	19,442	d.	Employees cost	3,548	3,021	20,322	17,120
2,813	2,841	11,609	11,752	e.	Advertisement and Sales promotion	2,810	2,840	11,603	11,749
(2,553)	(2,553)	(10,209)	(10,209)	f.	Depreciation, Amortisation & Impairment	(2,553)	(2,553)	(10,209)	(10,209)
6,680	4,785	19,695	15,972	g.	Transfer from General Reserve	6,370	4,828	18,959	15,871
30,303	22,678	103,834	80,802	h.	Other Expenditure	28,139	21,645	98,401	78,100
5,134	5,349	23,944	22,997	i.	Total	4,941	5,446	23,714	22,586
743	214	1,851	807	3.	Profit from Operations before Other Income, Interest and Exceptional Items (1-2i)	749	225	1,854	779
5,877	5,563	25,795	23,804	4.	Other Income	5,690	5,671	25,568	23,365
(465)	(359)	(1,117)	2,097	5.	Profit before Interest and Exceptional Items (3+4)	(480)	(359)	(1,181)	2,094
6,342	5,922	26,912	21,707	6.	Interest	6,170	6,030	26,749	21,271
-	446	-	726	7.	Profit after Interest but before Exceptional Items (5-6)	-	446	-	726
-	487	-	487	8.	Exceptional Items :	-	487	-	487
6,342	4,989	26,912	20,494	-	- VRS Compensation	-	446	-	726
886	1,048	4,041	3,521	-	- Share Issue Expenses	-	487	-	487
5,456	3,941	22,871	16,973	9.	Profit/(Loss) from Ordinary Activities before tax (7-8)	6,170	5,097	26,749	20,058
-	-	-	-	10.	Tax Expense	1,006	1,081	4,000	3,518
5,456	3,941	22,871	16,973	11.	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	5,164	4,016	22,749	16,540
-	-	-	-	12.	Extraordinary item (net of tax expense)	-	-	-	-
5,456	3,941	22,871	16,973	13.	Net Profit/(Loss) for the period (11-12)	5,164	4,016	22,749	16,540
(1)	-	(1)	-	14.	Share of Minority Interest	-	-	-	-
5,457	3,941	22,872	16,973	15.	Net Profit after Minority Interest (13-14)	5,164	4,016	22,749	16,540
1,513	1,513	1,513	1,513	16.	Paid - up equity share capital (Face Value - ₹ 1 per Share)	1,513	1,513	1,513	1,513
-	-	67,472	61,029	17.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	66,789	60,424
3.61	2.60	15.12	11.63	18.	Basic & Diluted Earning Per Share (₹)	3.41	2.65	15.03	11.33
41,252,508	41,252,508	41,252,508	41,252,508	19.	Aggregate of non-promoters Share holding	41,252,508	41,252,508	41,252,508	41,252,508
27.26	27.26	27.26	27.26	-	- no. of shares	27.26	27.26	27.26	27.26
11,675,000	15,500,000	11,675,000	15,500,000	-	- percentage of shareholding	10.61	14.08	10.61	14.08
10.61	14.08	10.61	14.08	20.	Promoters and Promoter Group Shareholding:	7.71	10.24	7.71	10.24
7.71	10.24	7.71	10.24	a.	Pledged/ Encumbered	98,384,238	94,559,238	98,384,238	94,559,238
98,384,238	94,559,238	98,384,238	94,559,238	-	- Number of Equity Shares of ₹ 1 each	89.39	85.92	89.39	85.92
89.39	85.92	89.39	85.92	-	- Percentage of Shareholding	65.03	62.50	65.03	62.50
65.03	62.50	65.03	62.50	(As a percentage of total shareholding of promoter and promoter group)	- Percentage of Shareholding	-	-	-	-
-	-	-	-	(As a percentage of total share capital of the company)	- Percentage of Shareholding	-	-	-	-
-	-	-	-	b.	Non- Encumbered	-	-	-	-
-	-	-	-	-	- Number of Equity Shares of ₹ 1 each	-	-	-	-
-	-	-	-	-	- Percentage of Shareholding	-	-	-	-
-	-	-	-	(As a percentage of total shareholding of promoter and promoter group)	- Percentage of Shareholding	-	-	-	-
-	-	-	-	(As a percentage of total share capital of the company)	- Percentage of Shareholding	-	-	-	-

Consolidated		S.N.	PARTICULARS	Standalone	
As at 31.03.2011	As at 31.03.2010			As at 31.03.2011	As at 31.03.2010
1,513	1,513	A.	Sources of Fund :	1,513	1,513
67,472	61,029	1.	Shareholders Fund	66,789	60,424
7	-	a.	Share Capital	-	-
22,938	25,906	b.	Reserves and Surplus	22,937	25,906
1,370	696	c.	Minority Interest	1,370	696
93,300	89,144	3.	Deferred Tax Liability	92,609	88,539
77	-	B.	Application of Funds :	-	-
49,094	56,729	1.	Goodwill on Consolidation	-	-
661	6,162	2.	Net Fixed Assets	48,892	56,705
-	(141)	3.	Investments	708	6,209
12,336	8,265	4.	Foreign Currency Monetary Item Translation Difference	-	(141)
10,890	7,546	5.	Current Assets, Loans and Advances :	12,191	7,861
21,050	16,143	a.	Inventories	9,128	7,274
15,698	10,650	b.	Sundry Debtors	20,415	15,980
9,173	9,268	c.	Cash and Bank balances	16,645	10,026
7,334	6,946	d.	Loans and Advances	-	-
1	4	Less : Current Liabilities and Provisions :	-	-	-
-	-	a.	Liabilities	8,083	8,441
-	-	b.	Provisions	7,287	6,934
-	-	6.	Miscellaneous Expenditure (Not written off or Adjusted)	-	-
93,300	89,144	Total	92,609	88,539	

NOTE :
1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 19th May, 2011.
2 The audited financial results (consolidated) for the quarter and year ended 31st March, 2011 comprise of Emami Limited and its subsidiaries viz. Emami UK Limited, Emami Bangladesh Limited, and Emami International FZE. It also comprises the subsidiary and step down subsidiary of Emami International FZE viz. Emami Overseas FZE, U.A.E and Pharma Derm S.A.E. Co., Egypt.
3 The Board has proposed Dividend of ₹ 3.50 per share, i.e. 350% on the share capital of the Company.
4 The assets of the Company have been assessed for Impairment in accordance with Accounting Standard 28 " Impairment of Assets". Consequently, during the year an impairment reversal of ₹ 181.47 Lacs was recognised (Previous Year : Impairment charge of ₹ 181.47 Lacs).
5 As the Company's business activity falls within a single primary business segment, viz. "Personal and Healthcare", the disclosure requirements of Accounting Standard - 17 "Segment Reporting", notified in Companies (Accounting Standards) Rules, 2006 are not applicable.
6 There were no complaints from Investors outstanding at the beginning of the quarter. Five complaints were received during this quarter and all of them have been disposed off and there was no complaint pending as on 31st March, 2011.
7 Comparative figures have been rearranged / regrouped wherever necessary.
8 These Financial Results are available on the Company's website at <http://www.emamitd.in>

Place : Kolkata
Date : 19th May, 2011

Sushil Kr. Goenka
Managing Director



Making people Healthy & Beautiful, Naturally



Navratna
Thanda Thanda Cool Cool



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FAIR AND HANDSOME
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ZANDU
Swasth Jeevan Ka Vaada

FAST RELIEF
Dard mitaye chutki mein