



emami limited

Regd. Office : 687, Anandapur, Emami Tower, E.M. Bypass, Kolkata 700 107

UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER & NINE MONTHS ENDED
31ST DECEMBER, 2013

₹ in lacs

CONSOLIDATED						S.N.	PARTICULARS	STANDALONE														
Reviewed					Audited			Reviewed			Audited											
Quarter Ended		Nine Months Ended			Year Ended			Quarter Ended		Nine Months Ended		Year Ended										
31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013			31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013									
58,467	40,674	54,844	1,37,506	1,24,793	1,69,910	1.	Income from Operations:															
-	-	-	-	-	-		(a) Net Sales/ Income from Operation (Net of Excise Duty)	55,002	37,434	52,912	1,29,491	1,20,375	1,62,709									
58,467	40,674	54,844	1,37,506	1,24,793	1,69,910		(b) Other Operating Income	-	-	-	-	-	-									
							Total Income from Operations (Net)	55,002	37,434	52,912	1,29,491	1,20,375	1,62,709									
16,439	13,343	15,728	39,355	38,760	53,983	2.	Expenses :															
2,675	2,971	4,676	10,360	12,314	18,214		(a) Cost of Materials Consumed	16,035	13,133	15,683	38,694	38,714	53,918									
							(b) Purchases of Finished Goods	2,438	2,318	3,944	9,105	10,888	16,234									
1,338	(1,359)	415	1,467	(169)	(652)		(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	1,320	(1,365)	395	1,471	(217)	(809)									
3,565	3,676	3,141	10,646	8,718	11,555		(d) Employee Benefits Expense	3,203	3,280	2,726	9,540	7,572	10,005									
1,609	3,141	3,098	7,867	9,261	12,407		(e) Depreciation and Amortisation Expense	1,548	3,083	3,086	7,699	9,242	12,329									
(994)	(2,552)	(2,553)	(6,098)	(7,657)	(10,209)		(f) Transfer from General Reserve	(994)	(2,552)	(2,553)	(6,098)	(7,657)	(10,209)									
8,785	6,770	10,208	22,788	23,005	27,900		(g) Advertisement and Sales Promotion	7,907	5,843	9,169	20,291	21,261	25,312									
7,987	6,540	6,986	20,558	17,436	24,182		(h) Other Expenses	7,517	6,046	6,605	19,255	16,466	22,792									
41,404	32,530	41,699	1,06,943	1,01,668	1,37,380		Total Expenses	38,974	29,786	39,055	99,957	96,269	1,29,572									
17,063	8,144	13,145	30,563	23,125	32,530	3.	Profit/ (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	16,028	7,648	13,857	29,534	24,106	33,137									
54	(178)	122	(394)	504	573	4.	Foreign Exchange (Gain)/ Loss	63	(186)	133	(368)	529	574									
1,220	1,643	1,000	4,375	3,624	5,568	5.	Other Income	1,262	1,642	1,048	4,415	3,783	5,720									
18,229	9,965	14,023	35,332	26,245	37,525	6.	Profit/ (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3-4+5)	17,227	9,476	14,772	34,317	27,360	38,283									
122	139	156	378	579	657	7.	Finance Costs	97	88	148	262	581	610									
18,107	9,826	13,867	34,954	25,666	36,868	8.	Profit/ (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (6-7)	17,130	9,388	14,624	34,055	26,779	37,673									
-	-	-	-	-	-	9.	Exceptional Items	-	-	-	-	-	-									
18,107	9,826	13,867	34,954	25,666	36,868	10.	Profit/ (Loss) from Ordinary Activities before Tax (8-9)	17,130	9,388	14,624	34,055	26,779	37,673									
3,039	1,831	2,374	5,824	3,594	5,400	11.	Tax Expense	3,021	1,795	2,335	5,751	3,516	5,296									
15,068	7,995	11,493	29,130	22,072	31,468	12.	Net Profit/ (Loss) from Ordinary Activities after Tax (10-11)	14,109	7,593	12,289	28,304	23,263	32,377									
-	-	-	-	-	-	13.	Extraordinary Item (Net of Tax Expense)	-	-	-	-	-	-									
15,068	7,995	11,493	29,130	22,072	31,468	14.	Net Profit/ (Loss) for the Period (12-13)	14,109	7,593	12,289	28,304	23,263	32,377									
-	-	-	-	-	-	15.	Share of Profit/ (Loss) of Associates	-	-	-	-	-	-									
-	(1)	(2)	(2)	(4)	(6)	16.	Minority Interest	-	-	-	-	-	-									
15,068	7,996	11,495	29,132	22,076	31,474	17.	Net Profit/ (Loss) after Taxes, Minority Interest and Share of Profit/ (Loss) of Associates (14+15-16)	14,109	7,593	12,289	28,304	23,263	32,377									
2,270	2,270	1,513	2,270	1,513	1,513	18.	Paid - up Equity Share Capital (Face Value - ₹1 per Share)	2,270	2,270	1,513	2,270	1,513	1,513									
						19.	Reserves excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year															76,218
						20.	Earnings per Share (before Extraordinary Items) (of ₹1 each) (not Annualised) :															
6.64	3.52	5.06	12.84	9.73	13.87		(a) Basic	6.22	3.35	5.41	12.47	10.25	14.27									
6.64	3.52	5.06	12.84	9.73	13.87		(b) Diluted	6.22	3.35	5.41	12.47	10.25	14.27									
6.64	3.52	5.06	12.84	9.73	13.87		Earnings per Share (after Extraordinary Items) (of ₹1 each) (not Annualised) :															
6.64	3.52	5.06	12.84	9.73	13.87		(a) Basic	6.22	3.35	5.41	12.47	10.25	14.27									
6.64	3.52	5.06	12.84	9.73	13.87		(b) Diluted	6.22	3.35	5.41	12.47	10.25	14.27									
6,18,78,764	6,18,78,764	4,12,52,508	6,18,78,764	4,12,52,508	4,12,52,508	A.	PARTICULARS OF SHAREHOLDING															
27.26	27.26	27.26	27.26	27.26	27.26	1.	Public Shareholding															
							i) Number of Shares	6,18,78,764	6,18,78,764	4,12,52,508	6,18,78,764	4,12,52,508	4,12,52,508									
							ii) Percentage of Shareholding	27.26	27.26	27.26	27.26	27.26	27.26									
2,28,43,618	2,22,91,618	1,20,78,284	2,28,43,618	1,20,78,284	1,40,12,776	2.	Promoters and Promoter Group Shareholding															
13.84	13.50	10.97	13.84	10.97	12.73	a.	Pledged/ Encumbered															
							i) Number of Shares	2,28,43,618	2,22,91,618	1,20,78,284	2,28,43,618	1,20,78,284	1,40,12,776									
							ii) Percentage of Shares	13.84	13.50	10.97	13.84	10.97	12.73									
							(As a percentage of total Shareholding of Promoter and Promoter Group)															
10.06	9.82	7.98	10.06	7.98	9.26		iii) Percentage of Shares	10.06	9.82	7.98	10.06	7.98	9.26									
							(As a percentage of total Share Capital of the Company)															
14,22,45,237	14,27,97,237	9,79,80,954	14,22,45,237	9,79,80,954	9,60,46,462	b.	Non-Encumbered															
86.16	86.50	89.03	86.16	89.03	87.27		i) Number of Shares	14,22,45,237	14,27,97,237	9,79,80,954	14,22,45,237	9,79,80,954	9,60,46,462									
							ii) Percentage of Shares	86.16	86.50	89.03	86.16	89.03	87.27									
							(As a percentage of total Shareholding of Promoter and Promoter Group)															
62.68	62.92	64.75	62.68	64.75	63.48		iii) Percentage of Shares	62.68	62.92	64.75	62.68	64.75	63.48									
							(As a percentage of total Share Capital of the Company)															
							PARTICULARS	31.12.2013														
						B.	INVESTOR COMPLAINTS															
							Pending at the beginning of the quarter	0														
							Received during the quarter	7														
							Disposed off during the quarter	7														
							Remaining unresolved at the end of the quarter	0														

NOTES :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 20th January, 2014. The Statutory Auditors of the company have carried out Limited Review of these results and the results are being published in accordance with Clause 41 of the Listing Agreement.
- The unaudited consolidated financial results comprise of Emami Limited and its subsidiaries viz. Emami UK Limited, Emami International FZE (including Emami Overseas FZE, U.A.E and Pharma Derm S.AE.Co, Egypt, subsidiary and step down subsidiary respectively, of Emami International FZE Ltd) and Emami Bangladesh Limited.
- Consequent to the approval of the shareholders, vide the postal ballot, on 17th June, 2013, the Company has issued Bonus shares in the proportion of one new equity share for every two existing equity shares held. Accordingly, a sum of ₹ 756.56 lacs has been capitalized out of Share Premium Account and transferred to Share Capital Account on allotment of fully paid bonus shares based on the record date of 27th June, 2013. The earnings per share of all periods presented have been adjusted for Bonus issue of 1:2.
- The Board of Directors at its meeting held on 20th January, 2014, recommended an Interim Dividend of @ 300% i.e. ₹ 3/- per equity share having paid up value of ₹ 1/- each. The Company has fixed Monday, 27th January, 2014 as the Record Date for the purpose of determining shareholders entitled to receive the said Interim Dividend.
- As the Company's business activity falls within a single primary business segment, viz, "Personal and Healthcare", the disclosure requirements of Accounting Standard - 17 "Segment Reporting", notified in Companies (Accounting Standards) Rules, 2006 are not applicable.
- Comparative figures have been rearranged/ regrouped wherever necessary.
- These Financial Results are available on