



emami limited

CIN No. : L63993WB1983PLC036030; Website: www.emamilttd.in

Regd. Office : 687, Anandapur, Emami Tower, E.M. Bypass, Kolkata 700 107

Sales up
22.4%

EBIDTA up
32.9%

PAT up
23.9%

Q1 FY 15-16

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2015

₹ in lacs

Consolidated				S.N.	PARTICULARS	Standalone			
Reviewed		Audited				Reviewed		Audited	
Quarter Ended		Year Ended				Quarter Ended		Year Ended	
30.06.2015	31.03.2015	30.06.2014	31.03.2015		30.06.2015	31.03.2015	30.06.2014	31.03.2015	
58,987	55,366	48,173	2,21,725	1.	Income from Operations :				
-	-	-	-		(a) Net Sales/ Income from Operation (Net of Excise Duty)	54,150	49,574	44,204	2,03,064
-	-	-	-		(b) Other Operating Income	-	-	-	-
58,987	55,366	48,173	2,21,725		Total Income from Operations (Net)	54,150	49,574	44,204	2,03,064
16,082	14,110	13,061	61,523	2.	Expenses :				
3,879	4,294	3,717	15,114		(a) Cost of Materials Consumed	15,377	13,677	12,517	58,953
					(b) Purchase of Finished Goods	3,623	4,079	3,610	14,166
200	1,328	1,801	1,360		(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	5	1,314	1,682	1,302
5,063	3,644	4,195	16,713		(d) Employee Benefits Expense	4,225	2,892	3,705	14,410
-	-	-	-		(e) Transfer from General Reserve	-	-	-	-
14,206	8,247	10,284	39,194		(f) Advertisement and Sales Promotion	12,594	6,591	8,741	32,773
9,588	9,715	7,615	33,813		(g) Other Expenses	8,599	8,306	7,071	30,439
49,018	41,338	40,673	1,67,717		Total Expenses	44,423	36,859	37,326	1,52,043
9,969	14,028	7,500	54,008	3.	Earning before Interest, Depreciation & Tax (1-2)	9,727	12,715	6,878	51,021
1,366	109	13	344	4.	Depreciation & Amortisation :				
884	993	428	3,087		a. Amortisation of acquired Trade marks/brands	1,366	109	13	344
					b. Depreciation/amortisation of other assets	819	888	369	2,804
7,719	12,926	7,059	50,577	5.	Profit/ (Loss) from Operations before Other	7,542	11,718	6,496	47,873
1,849	2,340	2,233	9,182	6.	Income, Finance Costs and Exceptional Items (3-4)	1,861	3,003	2,234	10,315
				7.	Other Income				
9,568	15,266	9,292	59,759	8.	Profit/ (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (5+6)	9,403	14,721	8,730	58,188
434	102	81	514	9.	Finance Costs	427	92	75	490
9,134	15,164	9,211	59,245	10.	Profit/ (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (7-8)	8,976	14,629	8,655	57,698
-	-	-	-	11.	Exceptional Items	-	-	-	-
9,134	15,164	9,211	59,245	12.	Profit/ (Loss) from Ordinary Activities before Tax (9-10)	8,976	14,629	8,655	57,698
392	1,345	2,130	10,700	13.	Tax Expense	295	1,395	2,079	10,535
8,742	13,819	7,081	48,545	14.	Net Profit/ (Loss) from Ordinary Activities after Tax (11-12)	8,681	13,234	6,576	47,163
-	-	-	-	15.	Extraordinary Item (Net of Tax Expense)	-	-	-	-
8,742	13,819	7,081	48,545	16.	Net Profit/ (Loss) for the Period (13-14)	8,681	13,234	6,576	47,163
-	-	-	-	17.	Share of Profit/ (Loss) of Associates	-	-	-	-
(33)	(14)	-	(16)	18.	Minority Interest	-	-	-	-
8,775	13,833	7,081	48,561	19.	Net Profit/ (Loss) after Taxes, Minority Interest and Share of Profit/ (Loss) of Associates (15+16-17)	8,681	13,234	6,576	47,163
2,270	2,270	2,270	2,270	20.	Paid-up Equity Share Capital (Face Value - ₹1/- per Share)	2,270	2,270	2,270	2,270
			1,20,794	21.	Reserves excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year				1,18,946
					Earnings per Share (before Extraordinary Items) (of ₹1/- each) (not Annualised) :				
3.85	6.09	3.12	21.39		(a) Basic	3.82	5.83	2.90	20.78
3.85	6.09	3.12	21.39		(b) Diluted	3.82	5.83	2.90	20.78
					Earnings per Share (after Extraordinary Items) (of ₹1/- each) (not Annualised)				
3.85	6.09	3.12	21.39		(a) Basic	3.82	5.83	2.90	20.78
3.85	6.09	3.12	21.39		(b) Diluted	3.82	5.83	2.90	20.78
				A.	PARTICULARS OF SHAREHOLDING				
				1.	Public Shareholding				
6,18,78,764	6,18,78,764	6,18,78,764	6,18,78,764	i)	Number of Shares	6,18,78,764	6,18,78,764	6,18,78,764	6,18,78,764
27.26	27.26	27.26	27.26	ii)	Percentage of Shares	27.26	27.26	27.26	27.26
				2.	Promoters and Promoter Group Shareholding				
				a.	Pledged/ Encumbered				
4,28,21,603	3,64,25,603	3,61,44,668	3,64,25,603	i)	Number of Shares	4,28,21,603	3,64,25,603	3,61,44,668	3,64,25,603
25.94	22.06	21.89	22.06	ii)	Percentage of Shares	25.94	22.06	21.89	22.06
					(As a percentage of total Shareholding of Promoter and Promoter Group)				
18.87	16.05	15.93	16.05	iii)	Percentage of Shares	18.87	16.05	15.93	16.05
					(As a percentage of total Share cCapital of the Company)				
				b.	Non-Encumbered				
12,22,67,252	12,86,63,252	12,89,44,187	12,86,63,252	i)	Number of Shares	12,22,67,252	12,86,63,252	12,89,44,187	12,86,63,252
74.06	77.94	78.11	77.94	ii)	Percentage of Shares	74.06	77.94	78.11	77.94
					(As a percentage of total Shareholding of Promoter and Promoter Group)				
53.87	56.69	56.81	56.69	iii)	Percentage of Shares	53.87	56.69	56.81	56.69
					(As a percentage of total Share Capital of the Company)				
				B.	PARTICULARS	30.06.2015			
					INVESTOR COMPLAINTS				
					Pending at the beginning of the quarter	0			
					Received during the quarter	1			
					Disposed of during the quarter	1			
					Remaining unresolved at the end of the quarter	0			

NOTES :

- The above results have been reviewed by the Audit Committee on 4th August 2015 and approved by the Board of Directors at their meeting held on 5th August 2015. The Statutory Auditors of the company have carried out Limited Review of these results and the results are being published in accordance with clause 41 of the Listing Agreement.
- The company enjoys substantial tax benefits as some of the manufacturing units are entitled to tax holiday under the Income Tax Act 1961. Further, with the acquisition of Kesh King business and a new manufacturing unit being set up in tax holiday zone, deferred tax liability in respect of timing differences is expected to get reversed during the tax holiday period. Hence, in terms of Accounting Standard 22 – Accounting for Taxes on Income, deferred tax liability has not been recognized and accordingly opening deferred tax liability of Rs 12.39 cr has been reversed.
- Amortisation of acquired Trade Marks/ Brands includes Rs 12.57 cr provided on intangible assets of "Kesh king" Business acquired on 12th June'15 at Rs 1,684 cr (Including duties & taxes). Amortisation is provided on pro-rata basis over useful lives of various intangible assets, as estimated by management at 5 to 10 years in accordance with the provisions of Accounting Standards 26 – Intangible Assets.
- The figures of quarter ended 31st March, 2015 are the balancing figures between the audited figures in respect of the full financial year ended 31st March,2015 and the unaudited published year to date figures, upto 31st December,2014 which were subject to limited review.
- As the Company's business activity falls within a single primary business segment, viz, "Personal and Healthcare", the disclosure requirements of Accounting Standard - 17 "Segment Reporting", are not applicable.
- Comparative figures have been rearranged / regrouped wherever necessary.
- These Financial Results are available on the company's website at <http://www.emamilttd.in>

For and on behalf of the Board

Place : Kolkata
Date : 5th August, 2015

Sushil Kr. Goenka
Managing Director

Making people Healthy & Beautiful, Naturally

