



emami limited

CIN No. : L63993WB1983PLC036030
Website: www.emamilttd.in

Regd. Office : 687, Anandapur, Emami Tower, E.M. Bypass, Kolkata 700 107

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2017

₹ in lacs

Consolidated				S.N.	PARTICULARS	Standalone			
Quarter Ended		Year Ended				Quarter Ended		Year Ended	
30.06.2017	31.03.2017	30.06.2016	31.03.2017			30.06.2017	31.03.2017	30.06.2016	31.03.2017
Unaudited	Unaudited	Unaudited	Audited		Unaudited	Unaudited	Unaudited	Audited	
54,110	57,772	64,543	2,53,261	1.	Income from Operations :	49,910	52,768	59,443	2,34,075
648	918	508	3,108		(a) Net Sales/ Income from Operations	1,276	773	405	4,519
54,758	58,690	65,051	2,56,369		(b) Other Income	51,186	53,541	59,848	2,38,594
				2.	Total Income from Operations (Net)				
16,003	16,742	17,104	71,327		Expenses :	15,508	16,303	16,416	68,410
5,704	6,076	5,165	17,553		(a) Cost of Materials Consumed	5,513	5,715	4,821	16,405
(2,034)	(981)	600	(1,567)		(b) Purchase of Finished Goods	(2,325)	(869)	631	(1,319)
6,425	4,559	6,089	23,355		(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	5,576	3,641	5,182	19,496
19,995	13,565	20,860	66,680		(d) Employee Benefits Expense	18,069	11,614	18,559	57,182
46,093	39,961	49,818	1,77,348		(e) Other Expenses	42,341	36,404	45,609	1,60,174
8,665	18,729	15,233	79,021	3.	Total Expenses	8,845	17,137	14,239	78,420
793	1,680	1,251	5,801		Earning before Interest, Depreciation & Tax (1-2)	770	1,664	1,246	5,762
7,872	17,049	13,982	73,220	4.	Finance Cost				
5,979	6,233	6,092	26,169	5.	Profit/ (Loss) from Ordinary Activities After Finance Cost but before Depreciation & Exceptional Items (3-4)	8,075	15,473	12,993	72,658
1,525	1,403	1,060	4,689	6.	Depreciation & Amortisation :				
					a. Amortisation of acquired Trade marks/Brands (Refer note no. 4)	5,979	6,217	6,092	26,153
368	9,413	6,830	42,362		b. Depreciation/ Amortisation of other assets	1,391	1,284	978	4,314
-	-	-	-	7.	Profit/ (Loss) from Operations before Finance Costs and Exceptional Items (5-6)	705	7,972	5,923	42,191
368	9,413	6,830	42,362	8.	Exceptional Items	-	-	-	-
345	1,153	1,170	8,394	9.	Profit/ (Loss) from Ordinary Activities before Tax (7-8)	705	7,972	5,923	42,191
-	68	-	68	10.	Tax Expense				
(66)	1,262	-	1,299		Current Tax	150	1,077	1,006	7,524
-	(1,400)	-	(1,400)		(Excess)/ Short Provision for earlier years	-	68	-	68
89	8,330	5,660	34,001	11.	Net Profit/ (Loss) for the Period (9-10)	630	6,865	4,917	34,637
-	-	-	-	12.	Share of Profit/ (Loss) of Associates	-	-	-	-
(15)	(2)	(5)	(41)	13.	Minority Interest	-	-	-	-
104	8,332	5,665	34,042	14.	Net Profit/ (Loss) after Taxes, Minority Interest and Share of Profit/ (Loss) of Associates (11+12-13)	630	6,865	4,917	34,637
7,608	15,968	12,817	64,900	15.	Cash Profit (PAT + Depreciation & Amortisation)	8,000	14,366	11,987	65,104
(319)	(1,374)	1,240	4,228	16.	Other Comprehensive Income				
217	(279)	(68)	(279)		a) Item that will not be reclassified to profit or loss, net of tax	(320)	(1,374)	1,172	4,228
2	6,679	6,837	37,991	17.	Total Comprehensive Income (14+16)	310	5,491	6,089	38,865
2,270	2,270	2,270	2,270	18.	Paid-up Equity Share Capital (Face Value - ₹1/- per Share)	2,270	2,270	2,270	2,270
				19.	Reserves excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year				1,68,986
				20.	Earnings per Share (of ₹1/- each) (not Annualised) :				
0.05	3.67	2.50	14.98		(a) Basic	0.28	3.02	2.17	15.26
0.05	3.67	2.50	14.98		(b) Diluted	0.28	3.02	2.17	15.26
3.35	7.04	5.65	28.59		(c) Cash	3.52	6.33	5.28	28.68

NOTES :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 1st August & 2nd August, 2017 respectively. The Statutory Auditors of the company have carried out Limited Review of these results and the results are being published in accordance with Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015.
- As the Company's business activity falls within a single primary business segment, viz, "Personal and Healthcare", the disclosure requirements as per Ind AS - 108 "Operating Segments" are not applicable.
- The quarter witnessed significant destocking in the domestic market due to implementation of GST and also sizeable inventory correction in International markets. Further, geopolitical conditions in International markets also impacted the business. Due to such challenges, the consolidated revenues at ₹541 cr declined by 16%. Consequently the profits also reduced. The Company continued to introduce new launches viz. Zandu Gel, Zandu Spray, Zandu Roll On, Fair and Handsome Oil Control Face Wash, HE On the Go Facewash and Navratna i-COOL Dynamite (a new variant of Navratna i-COOL talc), during the quarter and invested in their promotions aggressively which further impacted the bottomline during the quarter. This quarter, is therefore, not the representative of the business outlook of the Company. Going forward, the Company expect to regain the momentum in the balance period of the fiscal.
- Intangible Assets of Kesh King Business are being amortised over their estimated useful lives of 5 to 10 years in accordance with the provisions of Ind AS 38 - Intangible Assets.
- During the quarter, Company has incorporated a wholly owned subsidiary company " Emami Indo Lanka Pvt Ltd." in Sri Lanka on 27th June'17.
- Comparative figures have been rearranged / regrouped wherever necessary.
- These Financial Results are available on the company's website at <http://www.emamilttd.in>.

For and on behalf of the Board

Place : Kolkata
Date : 2nd August, 2017

H.V. Agarwal
Wholetime Director

Making people Healthy & Beautiful, Naturally

