



emami limited

CIN No. : L63993WB1983PLC036030

Regd. Office : 687, Anandapur, Emami Tower, E.M. Bypass, Kolkata 700 107, Website : www.emamilttd.in

AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31st MARCH, 2019

S.N.	PARTICULARS	Quarter Ended				Year Ended		STATEMENT OF ASSETS AND LIABILITIES	
		31.03.2019	31.12.2018	31.03.2018	31.03.2019	31.03.2018	₹ in lacs		
		Audited (Refer note 5)	Unaudited	Audited (Refer note 5)	Audited		S.N.	PARTICULARS	Audited As at 31.03.19
1	Income :								
	(a) Revenue from Operations	57,796	75,851	56,891	2,48,327	2,36,427			
	(b) Other Income	1,844	854	386	4,262	2,828			
	Total Income	59,640	76,705	57,277	2,52,589	2,39,255			
2	Expenses :								
	(a) Cost of Materials Consumed	18,875	19,376	16,759	74,303	62,916			
	(b) Purchases of Stock-in-trade	5,678	2,483	5,700	14,690	15,942			
	(c) (Increase)/Decrease in Inventories of Finished Goods, Stock-in-trade and Work-in-Progress	(898)	3,833	(1,653)	(1,447)	(1,048)			
	(d) Excise duty on sale of goods	-	-	-	-	1,028			
	(e) Employee Benefits Expense	5,765	5,971	4,778	23,729	21,594			
	(f) Advertisement and Sales Promotion	7,756	11,207	8,978	39,860	40,490			
	(g) Other Expenses	6,630	7,153	6,468	27,091	25,561			
	Total Expenses	43,806	50,023	41,030	1,78,226	1,66,483			
3	Earnings before Exceptional items, Interest, Depreciation & Amortisation and Tax (1-2)	15,834	26,682	16,247	74,363	72,772			
4	Finance Costs	561	557	640	1,929	3,317			
5	Profit After Finance costs but before Exceptional items, Depreciation & Amortisation and Tax (3- 4)	15,273	26,125	15,607	72,434	69,455			
6	Depreciation & Amortisation Expense:								
	a. Amortisation of Intangible assets	6,487	6,144	5,998	24,828	24,341			
	b. Depreciation of Tangible assets	1,475	1,639	1,942	6,976	6,190			
7	Profit before Exceptional Items & Tax (5-6)	7,311	18,342	7,667	40,630	38,924			
8	Exceptional items (Refer Note 2)	-	980	-	980	-			
9	Profit before Tax (7-8)	7,311	17,362	7,667	39,650	38,924			
10	Tax Expense :								
	Current Tax (MAT)	1,689	3,741	981	8,637	6,565			
	Deferred Tax Charge/ (credit)	769	(159)	265	488	7			
	Mat Credit Entitlement	-	-	1,400	-	1,400			
11	Profit for the Period / Year (PAT) (9-10)	4,853	13,780	5,021	30,525	30,952			
12	Other Comprehensive Income :								
	Item that will not be reclassified to profit or loss (net of tax)	(100)	(2,009)	3,492	(1,209)	9,130			
13	Total Comprehensive Income for the period / Year (11+12)	4,753	11,771	8,513	29,316	40,082			
14	Cash Profit (Profit for the period /Year+ Depreciation & Amortisation) (11 + 6)	12,815	21,563	12,961	62,329	61,483			
15	Paid - up Equity Share Capital (Face Value - Re 1/- per Share)	4,539	4,539	2,270	4,539	2,270			
16	Other Equity				2,01,901	1,94,854			
17	Earnings per Share (in Rs.) (Refer Note 6) (Face value of Re 1/- each) (not Annualised except for the year ended March 31, 2019 & March 31, 2018) :								
	(a) Basic	1.07	3.04	1.11	6.72	6.82			
	(b) Diluted	1.07	3.04	1.11	6.72	6.82			
	(c) Cash	2.82	4.75	2.86	13.73	13.54			

NOTES :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 27th May, 2019.
- Pursuant to Voluntary Retirement Scheme for Kolkata manufacturing unit, the company has paid compensation amounting to Rs. 980 lacs to its employees which has been charged as an exceptional expense.
- The Board of Directors has recommended Dividend of 400% (Rs 4 per equity share) for the financial year ended 31st March 2019 subject to approval of shareholders in Annual General Meeting.
- During the current quarter, the Company has acquired a German brand "Creme 21" dealing in skin care & body care products with a strong presence in MENA & other focus markets.
- The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year up to March 31, 2019 / March 31, 2018 and the unaudited published year-to-date figures up to December 31, 2018 / December 31, 2017, being the date of the end of the third quarter of the financial year which were subjected to limited review.
- Basic, diluted and cash earnings per share for earlier periods above have been reinstated in terms of Ind AS- 33 Earnings Per Share, in view of bonus shares allotted in ratio of 1 equity share of Re. 1 each for every 1 equity share on 25th June, 2018.
- As the Company's business activity falls within a single operating segment, viz. "Personal and Healthcare", no separate segment information is disclosed.
- These financial results are available on the Company's website at <http://www.emamilttd.in>.

Place : Kolkata
Date : 27th May, 2019

Making People Healthy & Beautiful Naturally

For and on behalf of the board

Sushil Kr. Goenka
Managing Director





emami limited

CIN No. : L63993WB1983PLC036030

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AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31st MARCH, 2019

₹ in lacs

S.N.	PARTICULARS	Quarter Ended			Year Ended	
		31.03.2019	31.12.2018	31.03.2018	31.03.2019	31.03.2018
		Audited (Refer note 5)	Unaudited	Audited (Refer note 5)	Audited	
1	Income :					
	(a) Revenue from Operations	63,964	81,090	61,697	2,69,294	2,54,083
	(b) Other Income	1,726	553	216	3,659	1,950
	Total Income	65,690	81,643	61,913	2,72,953	2,56,033
2	Expenses :					
	(a) Cost of Materials Consumed	20,309	20,143	18,126	77,968	65,880
	(b) Purchases of Stock-in-trade	5,759	2,757	5,298	15,616	16,245
	(c) (Increase)/Decrease in Inventories of Finished Goods, Stock-in-trade and Work-in-Progress	(991)	3,873	(1,936)	(1,283)	(1,140)
	(d) Excise duty on sale of goods	-	-	-	-	1,028
	(e) Employee Benefits Expense	6,809	6,988	5,802	27,972	25,465
	(f) Advertisement and Sales Promotion	9,898	12,907	9,870	47,018	46,960
	(g) Other Expenses	6,708	7,759	7,212	29,450	27,701
	Total Expenses	48,492	54,427	44,372	1,96,741	1,82,139
3	Earnings before share of loss of an associate, Exceptional items, Interest, Depreciation & Amortisation and Tax (1-2)	17,198	27,216	17,541	76,212	73,894
4	Finance Costs	621	623	676	2,140	3,431
5	Profit After Finance costs but before share of loss of an associate, Exceptional items, Depreciation & Amortisation and Tax (3-4)	16,577	26,593	16,865	74,072	70,463
6	Depreciation & Amortisation Expense:					
	a. Amortisation of Intangible assets	6,503	6,146	6,015	24,850	24,358
	b. Depreciation of Tangible assets	1,597	1,775	2,066	7,682	6,728
7	Profit before share of loss of an associate, Exceptional items & Tax (5-6)	8,477	18,672	8,784	41,540	39,377
8	Share of (Loss) of an Associate	(70)	(76)	(113)	(219)	(121)
9	Profit before Exceptional items & Tax (7+8)	8,407	18,596	8,671	41,321	39,256
10	Exceptional items (Refer Note 2)	-	980	-	980	-
11	Profit before Tax (9-10)	8,407	17,616	8,671	40,341	39,256
12	Tax Expense :					
	Current Tax (including MAT)	1,970	4,025	1,099	9,722	7,275
	Deferred Tax Charge / (credit)	828	(163)	199	366	(49)
	Mat Credit Entitlement	-	-	1,400	-	1,400
13	Profit After Tax (PAT) (11-12)	5,609	13,754	5,973	30,253	30,630
14	Other Comprehensive Income :					
	a) Item that will not be reclassified to profit or loss (net of tax)	(162)	(2,009)	3,469	(1,271)	9,107
	b) Item that will be reclassified to profit or loss	(112)	49	395	(240)	284
15	Total Comprehensive Income for the period / Year (13+14)	5,335	11,794	9,837	28,742	40,021
16	Profit attributable to :					
	a) Equityholders of the parent	5,615	13,775	6,023	30,323	30,714
	b) Non-controlling Interest	(6)	(21)	(50)	(70)	(84)
17	Total Comprehensive Income attributable to :					
	a) Equityholders of the parent	5,348	11,815	9,887	28,819	40,105
	b) Non-controlling Interest	(13)	(21)	(50)	(77)	(84)
18	Cash Profit (PAT attributable to the equityholders of the parent + Depreciation, Amortisation) (16a + 6)	13,715	21,696	14,104	62,855	61,800
19	Paid - up Equity Share Capital (Face Value - Re 1/- per Share)	4,539	4,539	2,270	4,539	2,270
20	Other Equity	-	-	-	2,03,067	1,99,091
21	Earnings per Share (in Rs.) (Refer Note 6)					
	(Face value of Re 1/- each) (not Annualised except for the year ended March 31, 2019 & March 31, 2018) :					
	(a) Basic	1.24	3.03	1.33	6.68	6.77
	(b) Diluted	1.24	3.03	1.33	6.68	6.77
	(c) Cash	3.02	4.78	3.11	13.85	13.62

STATEMENT OF ASSETS AND LIABILITIES

₹ in lacs

S.N.	PARTICULARS	Consolidated	
		Audited As at 31.03.19	Audited As at 31.03.18
	ASSETS		
1	Non-Current Assets		
(a)	Property, Plant And Equipment	74,900	74,459
(b)	Capital work-in-progress	3,522	2,258
(c)	Investment Property	5,478	5,589
(d)	Goodwill on Consolidation	408	408
(e)	Other Intangible Assets	87,221	99,750
(f)	Intangible assets under development	112	790
(g)	Financial Assets		
	(i) Investments		
	(a) Investment in Associate	1,603	1,822
	(b) Others	16,309	16,731
	(ii) Loans	1,425	1,188
	(iii) Other Financial Assets	2,907	2,721
(h)	Deferred Tax Assets (Net)	385	289
(i)	Non-Current Tax Assets	1,259	1,260
(j)	Other Non-Current Assets	1,775	2,733
		1,97,304	2,09,998
2	Current assets		
(a)	Inventories	22,173	19,395
(b)	Financial Assets		
	(i) Investments	786	12,806
	(ii) Trade Receivables	21,635	15,589
	(iii) Cash & Cash Equivalents	11,647	1,619
	(iv) Bank Balances other than (iii) above	8,694	6,333
	(v) Loans	471	299
	(vi) Other Financial Assets	4,978	5,677
(c)	Other Current Assets	14,549	8,358
		84,933	70,076
	Total Assets	2,82,237	2,80,074
	EQUITY AND LIABILITIES		
	Equity		
(a)	Equity Share capital	4,539	2,270
(b)	Other Equity	2,03,067	1,99,091
	Total Equity attributable to owners of the company	2,07,606	2,01,361
(c)	Non-Controlling Interest	(20)	57
	Total Equity	2,07,586	2,01,418
	LIABILITIES		
1	Non-Current Liabilities		
(a)	Financial Liabilities		
	(i) Other Financial Liabilities	690	835
(b)	Provisions	1,995	2,383
(c)	Deferred tax liabilities (Net)	1,604	1,467
(d)	Other Non-Current Liabilities	2,368	2,577
		6,657	7,262
2	Current Liabilities		
(a)	Financial Liabilities		
	(i) Borrowings	10,987	32,591
	(ii) Trade Payables		
	Total outstanding dues of Micro & Small Enterprises	303	129
	Total outstanding dues of creditors Others than Micro & Small Enterprises	28,833	24,074
	(iii) Other Financial Liabilities	13,256	5,980
(b)	Other Current Liabilities	2,454	2,216
(c)	Provisions	11,533	6,216
(d)	Current Tax Liabilities (Net)	628	188
		67,994	71,394
	Total Equity and Liabilities	2,82,237	2,80,074

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