



emami limited

CIN No. : L63993WB1983PLC036030

Regd. Office :
687, Anandapur, Emami Tower,
E.M. Bypass, Kolkata 700 107
Website: www.emamilttd.in

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30th SEPTEMBER, 2018

S.N.	Particulars	₹ in lacs					
		Quarter Ended			Half Year Ended		Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Audited	
	30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018	
1	Income :						
	(a) Revenue from Operations	57,192	57,488	58,051	1,14,680	1,07,847	2,36,427
	(b) Other Income	310	1,080	609	1,390	1,885	2,828
	Total Income	57,502	58,568	58,660	1,16,070	1,09,732	2,39,255
2	Expenses :						
	(a) Cost of Materials Consumed	19,654	16,398	14,610	36,052	28,400	62,916
	(b) Purchases of Stock-in-trade	2,273	4,256	1,456	6,529	6,969	15,942
	(c) (Increase)/ Decrease in Inventories of Finished Goods , Stock -in-trade and Work-in-Progress	(3,604)	(778)	2,482	(4,382)	157	(1,048)
	(d) Excise duty on sale of goods	-	-	-	-	1,028	1,028
	(e) Employee Benefits Expense	6,017	5,976	5,666	11,993	11,073	21,594
	(f) Advertisement and Sales Promotion	8,283	12,614	7,561	20,897	20,355	40,490
	(g) Other Expenses	6,506	6,628	6,187	13,134	12,207	25,561
	Total Expenses	39,129	45,094	37,962	84,223	80,189	1,66,483
3	Earnings before Interest, Depreciation, Amortisation and Tax (1-2)	18,373	13,474	20,698	31,847	29,543	72,772
4	Finance Costs	389	422	1,014	811	1,784	3,317
5	Profit After Finance costs but before Depreciation, Amortisation and Tax (3- 4)	17,984	13,052	19,684	31,036	27,759	69,455
6	Depreciation & Amortisation Expense:						
	a. Amortisation of Intangible assets	6,130	6,067	5,947	12,197	12,023	24,341
	b. Depreciation of Tangible assets	1,689	2,173	1,419	3,862	2,713	6,190
7	Profit before Tax (5-6)	10,165	4,812	12,318	14,977	13,023	38,924
8	Tax Expense :						
	Current Tax (MAT)	2,170	1,037	2,089	3,207	2,239	6,565
	Deferred Tax charge/ (credit)	135	(257)	(165)	(122)	(240)	7
	Mat Credit Entitlement	-	-	-	-	-	1,400
9	Profit for the Period/Year (PAT) (7-8)	7,860	4,032	10,394	11,892	11,024	30,952
10	Other Comprehensive Income :						
	Item that will not be reclassified to profit or loss (net of tax)	118	782	4,535	900	4,215	9,130
11	Total Comprehensive Income for the period (9+10)	7,978	4,814	14,929	12,792	15,239	40,082
12	Cash Profit (Profit for the period/Year + Depreciation & Amortisation) (9 + 6)	15,679	12,272	17,760	27,951	25,760	61,483
13	Paid - up Equity Share Capital (Face Value - Re 1/- per Share)	4,539	4,539	2,270	4,539	2,270	2,270
14	Other Equity as per Balance Sheet of the previous accounting year						1,94,854
15	Earnings per Share (in Rs.) (Refer Note 3) (Face value of Re 1/- each) (not Annualised except for the year ended March 31, 2018):						
	(a) Basic	1.73	0.89	2.29	2.62	2.43	6.82
	(b) Diluted	1.73	0.89	2.29	2.62	2.43	6.82
	(c) Cash	3.45	2.70	3.91	6.16	5.67	13.54

NOTES :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30th October, 2018. The Limited Review of the results for the Quarter ended 30th September, 2018 as required under Regulations 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015, has been completed by the Statutory Auditor of the Company.
- During the quarter, Emami International FZE, Dubai a wholly owned Subsidiary of the Company has incorporated its Subsidiary namely "Emami Rus (LLC)" in Russia, which is registered with the Registrar of Companies of Russia for business purpose. The subsidiary has not yet commenced its business.
- The shareholders of the Company had approved Issuance of Bonus shares on 9th June, 2018. Consequent to such approval, the Company has allotted bonus shares in ratio of 1 equity share of Re. 1 each for every 1 equity share on 25th June, 2018. Accordingly, basic, diluted and cash earnings per share for earlier periods above have been restated in terms of Ind AS- 33, Earnings Per Share.
- The figures for the previous periods have been rearranged / regrouped wherever necessary, to make them comparable.
- As the Company's business activity falls within a single operating segment, viz, "Personal and Healthcare", no separate segment information is disclosed.
- There were no exceptional items during the quarter ended on 30th September, 2018.
- These Financial Results are available on the company's website at <http://www.emamilttd.in>.

S.N.	Particulars	₹ in lacs	
		STATEMENT OF ASSETS AND LIABILITIES	
		Unaudited	Audited
		As at 30.09.2018	As at 31.03.2018
	ASSETS		
1	Non-Current Assets		
(a)	Property, Plant and Equipment	70,393	72,025
(b)	Capital work-in-progress	4,936	2,213
(c)	Investment Property	4,654	4,709
(d)	Intangible Assets	87,860	99,601
(e)	Intangible assets under development	974	790
(f)	Financial Assets		
	(i) Investments	19,859	18,726
	(ii) Loans	966	816
(g)	Other Non-Current Assets	7,031	6,714
		1,96,673	2,05,594
2	Current assets		
(a)	Inventories	26,414	18,385
(b)	Financial Assets		
	(i) Investments	751	12,806
	(ii) Trade Receivables	8,375	7,003
	(iii) Cash & Cash Equivalents	1,073	970
	(iv) Bank Balances other than (iii) above	476	1,185
	(v) Loans	613	266
	(vi) Other Financial Assets	431	237
(c)	Other Current Assets	18,765	13,342
		56,898	54,194
	Total Assets	2,53,571	2,59,788
	EQUITY AND LIABILITIES		
	Equity		
(a)	Equity Share capital	4,539	2,270
(b)	Other Equity	1,84,853	1,94,854
		1,89,392	1,97,124
	LIABILITIES		
1	Non-Current Liabilities		
(a)	Financial Liabilities		
	(i) Other Financial Liabilities	537	835
(b)	Provisions	2,482	2,168
(c)	Deferred tax liabilities (Net)	1,338	1,394
(d)	Other Non-Current Liabilities	2,487	2,576
		6,844	6,973
2	Current Liabilities		
(a)	Financial Liabilities		
	(i) Borrowings	21,907	27,937
	(ii) Trade Payables		
	Total outstanding dues of Micro, Small & Medium Enterprises (MSME)	118	129
	Total outstanding dues of creditors other than MSME	23,734	18,305
	(iii) Other Financial Liabilities	6,114	5,358
(b)	Other Current Liabilities	3,691	2,112
(c)	Provisions	1,771	1,850
		57,335	55,691
	Total Equity and Liabilities	2,53,571	2,59,788

Making People Healthy & Beautiful Naturally

Place : Kolkata
Date : 30th October, 2018

For and on behalf of the board

Sushil Kr. Goenka
Managing Director





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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30th SEPTEMBER, 2018

₹ in lacs

₹ in lacs

S.N.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
1	Income :						
	(a) Revenue from Operations	62,802	61,438	62,793	1,24,240	1,16,707	2,54,083
	(b) Other Income	311	196	534	507	1,182	1,950
	Total Income	63,113	61,634	63,327	1,24,747	1,17,889	2,56,033
2	Expenses :						
	(a) Cost of Materials Consumed	20,286	17,230	15,305	37,516	29,508	65,880
	(b) Purchases of Stock-in-trade	2,766	4,334	1,741	7,100	7,445	16,245
	(c) (Increase)/ Decrease in Inventories of Finished Goods, Stock -in-trade and Work-in-Progress	(3,332)	(833)	2,465	(4,165)	431	(1,140)
	(d) Excise duty on sale of goods	-	-	-	-	1,028	1,028
	(e) Employee Benefits Expense	7,139	7,036	6,607	14,175	12,863	25,465
	(f) Advertisement and Sales Promotion	9,950	14,263	9,881	24,213	24,161	46,960
	(g) Other Expenses	7,054	7,056	6,660	14,110	13,120	27,701
	Total Expenses	43,863	49,086	42,659	92,949	88,556	1,82,139
3	Earnings before Interest, Depreciation, Amortisation & Tax (1-2)	19,250	12,548	20,668	31,798	29,333	73,894
4	Finance Costs	438	458	1,038	896	1,831	3,431
5	Profit After Finance costs but before Depreciation & Amortisation & Tax (3-4)	18,812	12,090	19,630	30,902	27,502	70,463
6	Depreciation & Amortisation Expense:						
	a. Amortisation of Intangible assets	6,132	6,069	5,945	12,201	12,023	24,358
	b. Depreciation of Tangible assets	2,015	2,295	1,559	4,310	2,985	6,728
7	Profit before Tax (5-6)	10,665	3,726	12,126	14,391	12,494	39,377
8	Tax Expense :						
	Current Tax (including MAT)	2,439	1,288	2,421	3,727	2,766	7,275
	Deferred Tax charge/ (credit)	(42)	(257)	(155)	(299)	(221)	(49)
	Mat Credit Entitlement	-	-	-	-	-	1,400
9	Profit After Tax (PAT) (7-8)	8,268	2,695	9,860	10,963	9,949	30,751
10	Share of Loss of an Associates	(24)	(49)	-	(73)	-	(121)
11	Profit after Tax and share of loss from an Associate (9+10)	8,244	2,646	9,860	10,890	9,949	30,630
12	Other Comprehensive Income :						
	a) Item that will not be reclassified to profit or loss (net of tax)	118	782	4,535	900	4,215	9,107
	b) Item that will be reclassified to profit or loss (net of tax)	(172)	(5)	(77)	(177)	141	284
13	Total Comprehensive Income for the period/ Year (11+12)	8,190	3,423	14,318	11,613	14,305	40,021
14	Profit attributable to :						
	a) Owners of the company	8,267	2,666	9,868	10,933	9,972	30,714
	b) Non-controlling Interest	(23)	(20)	(8)	(43)	(23)	(84)
15	Total Comprehensive Income attributable to :						
	a) Owners of the company	8,213	3,443	14,326	11,656	14,328	40,105
	b) Non-controlling Interest	(23)	(20)	(8)	(43)	(23)	(84)
16	Cash Profit (PAT attributable to the owners of the Company + Depreciation & Amortisation) (14a + 6)	16,414	11,030	17,372	27,444	24,980	61,800
17	Paid - up Equity Share Capital (Face Value - Re 1/- per Share)	4,539	4,539	2,270	4,539	2,270	2,270
18	Other Equity as per Balance Sheet of the previous accounting year	-	-	-	-	-	1,99,091
19	Earnings per Share (in Rs.) (Refer Note 3) (Face value of Re 1/- each) (not Annualised except for the year ended March 31, 2018):						
	(a) Basic	1.82	0.59	2.17	2.41	2.20	6.77
	(b) Diluted	1.82	0.59	2.17	2.41	2.20	6.77
	(c) Cash	3.62	2.43	3.83	6.05	5.50	13.61

S.N.	Particulars	STATEMENT OF ASSETS AND LIABILITIES	
		CONSOLIDATED	
		Unaudited As at 30.09.2018	Audited As at 31.03.2018
ASSETS			
1	Non-Current Assets		
(a)	Property, Plant and Equipment	72,776	74,459
(b)	Capital work-in-progress	4,996	2,258
(c)	Investment Property	5,626	5,589
(d)	Goodwill on Consolidation	408	408
(e)	Other Intangible Assets	88,000	99,750
(f)	Intangible assets under development	974	790
(g)	Financial Assets		
	(i) Investments	20,001	18,553
	(ii) Loans	1,458	1,188
(h)	Deferred tax Assets (net)	432	289
(i)	Other Non-Current Assets	7,031	6,714
		2,01,702	2,09,998
2	Current assets		
(a)	Inventories	27,169	19,395
(b)	Financial Assets		
	(i) Investments	751	12,806
	(ii) Trade Receivables	16,636	15,589
	(iii) Cash & Cash Equivalents	1,769	1,619
	(iv) Bank Balances other than (iii) above	7,161	6,333
	(v) Loans	688	299
	(vi) Other Financial Assets	507	284
(c)	Other Current Assets	19,288	13,751
		73,969	70,076
	Total Assets	2,75,671	2,80,074
EQUITY AND LIABILITIES			
Equity			
(a)	Equity Share capital	4,539	2,270
(b)	Other Equity	1,85,230	1,99,091
	Total Equity attributable to owners of the company	1,89,769	2,01,361
(c)	Non-Controlling Interest	14	57
	Total Equity	1,89,783	2,01,418
LIABILITIES			
1	Non-Current Liabilities		
(a)	Financial Liabilities		
	(i) Other Financial Liabilities	537	835
(b)	Provisions	2,767	2,383
(c)	Deferred tax liabilities (Net)	1,366	1,467
(d)	Other Non-Current Liabilities	2,487	2,577
		7,157	7,262
2	Current Liabilities		
(a)	Financial Liabilities		
	(i) Borrowings	28,416	32,591
	(ii) Trade Payables		
	Total outstanding dues of Micro, Small & Medium Enterprises (MSME)	118	129
	Total outstanding dues of creditors other than MSME	29,250	24,074
	(iii) Other Financial Liabilities	7,034	5,980
(b)	Other Current Liabilities	6,184	2,216
(c)	Provisions	7,288	6,216
(d)	Current Tax Liabilities (Net)	441	188
		78,731	71,394
	Total Equity and Liabilities	2,75,671	2,80,074

NOTES :

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- During the quarter, Emami International FZE, Dubai a wholly owned Subsidiary of the Company has incorporated its Subsidiary namely "Emami Rus (LLC)" in Russia, which is registered with the Registrar of Companies of Russia for business purpose. The subsidiary has not yet commenced its business.
- The shareholders of the Company had approved Issuance of Bonus shares on 9th June, 2018. Consequent to such approval, the Company has allotted bonus shares in ratio of 1 equity share of Re. 1 each for every 1 equity share on 25th June, 2018. Accordingly, basic, diluted and cash earnings per share for earlier periods above have been restated in terms of Ind AS- 33, Earnings Per Share.
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For and on behalf of the board

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Managing Director

