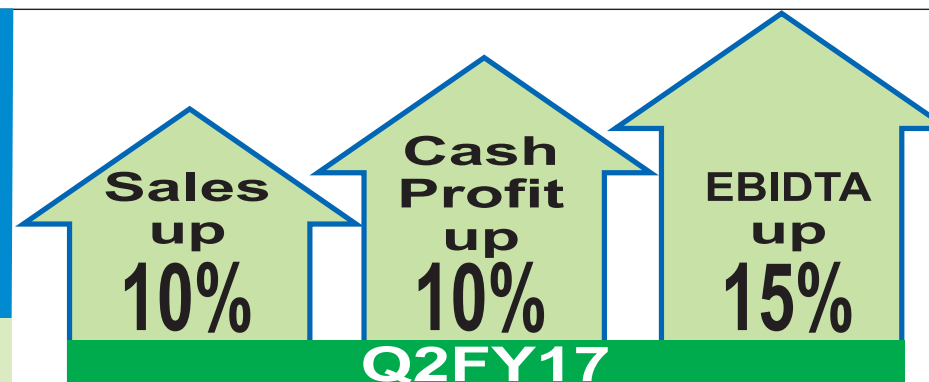




emami limited

CIN No. : L63993WB1983PLC036030; Website: www.emamilt.d.in

Regd. Office : 687, Anandapur, Emami Tower, E.M. Bypass, Kolkata 700 107



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30th SEPTEMBER, 2016

Consolidated						Standalone						Statement of Assets & Liabilities							
Quarter Ended			Half Year Ended			S.N.	PARTICULARS	Quarter Ended			Half Year Ended			Consolidated		S.N.	Particulars	Standalone	
30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016			30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016	As at 30.09.2016	As at 31.03.2016			As at 30.09.2016	As at 31.03.2016
Unaudited			Unaudited			Unaudited			Unaudited			Unaudited			Unaudited				
58,360	64,337	52,950	1,22,697	1,06,615	2,39,305	1.	Income from Operations:	53,640	59,237	47,947	1,12,877	97,323	42,838	41,405	1	ASSETS			
97	100	110	197	166	450		(a) Net Sales/ Income from Operations	97	100	110	197	166	16,886	6,164	(a)	Non Current Assets	40,733	39,626	
58,457	64,437	53,060	1,22,894	1,06,781	2,39,755		(b) Other Operating Income	53,737	59,337	48,057	1,13,074	97,489	5,233	5,656	(b)	Property, Plant and Equipment	16,060	5,480	
17,945	17,104	14,278	35,049	31,341	67,614	2.	Total Income from Operations (Net)	17,014	16,416	13,659	33,430	30,015	1,37,131	1,49,935	(c)	Capital work-in-progress	4,685	4,727	
2,718	5,165	4,644	7,883	8,522	19,383		(a) Cost of Materials Consumed	2,546	4,821	4,464	7,367	8,088	623	545	(d)	Investment Property	1,36,954	1,49,754	
(1,370)	600	(1,092)	(770)	(893)	(1,863)		(b) Purchases of Finished Goods	(1,374)	631	(1,061)	(743)	(1,056)	548	408	(e)	Other Intangible Assets	623	545	
6,275	5,983	5,409	12,258	10,475	21,057		(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	5,219	5,076	4,575	10,295	8,803	6,109	3,547	(f)	Intangible assets under development	-	545	
9,920	15,340	9,261	25,260	21,648	43,047		(d) Employee Benefits Expense	7,587	13,487	7,304	21,074	18,120	641	639	(g)	Goodwill on consolidation	-	-	
5,446	5,520	5,335	10,966	10,595	22,077		(e) Advertisement and Sales Promotion	4,995	5,072	4,954	10,067	9,732	61	74	(h)	Financial Assets	6,156	3,593	
40,934	49,712	37,835	90,646	81,688	1,71,315		(f) Other Expenses	35,987	45,503	33,895	61,490	73,702	12,602	8,438	(i)	Non-current Investments	641	562	
17,523	14,725	15,225	32,248	25,093	68,440		Total Expenses	17,750	13,834	14,162	31,584	23,787	79,090	50,458	(ii)	Long Term Loans & Advances	3	74	
6,796	6,092	6,195	12,888	7,560	20,998	3.	Earning before Interest, Depreciation & Tax (1-2)	6,796	6,092	6,195	12,888	7,560	2,270	2,270	(iii)	Trade Receivables	157	395	
1,108	1,060	924	2,168	1,808	4,495		Depreciation & Amortisation :	1,023	978	854	2,001	1,674	1,57,904	1,62,159	(iv)	Deferred Tax Assets (net)	-	-	
9,619	7,573	8,106	17,192	15,724	42,947		a. Amortisation of acquired Trade marks/brands (refer note no. 3)	9,931	6,764	7,113	16,695	14,553	1,58,060	1,62,554	(v)	Other Current Assets	12,090	8,305	
865	508	1,220	1,373	3,088	4,491		b. Depreciation/amortisation of other assets	2,539	405	631	2,944	2,452	2,97,596	2,69,297	(vi)	Current Tax Assets (Net)	12,090	8,305	
10,484	8,081	9,326	18,565	18,812	47,438		Profit/ (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (3-4)	12,470	7,169	7,744	19,639	17,005	2,270	2,270	(vii)	Other Current Assets	12,090	8,305	
1,598	1,251	1,916	2,849	2,356	5,429		Finance Costs and Exceptional Items (3-4)	1,592	1,246	1,908	2,838	2,341	2,270	2,270	(viii)	Other Current Assets	12,090	8,305	
8,886	6,830	7,410	15,716	16,456	42,009		Other Income	8,848	4,917	4,584	13,765	13,096	2,270	2,270	(ix)	Other Current Assets	12,090	8,305	
8,886	6,830	7,410	15,716	16,456	42,009		Profit/ (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (5+6)	10,878	5,923	5,836	16,801	14,664	2,270	2,270	(x)	Other Current Assets	12,090	8,305	
2,299	1,170	1,386	3,469	1,805	5,875		Finance Costs	2,030	1,006	1,252	3,036	1,568	2,270	2,270	(xi)	Other Current Assets	12,090	8,305	
6,587	5,660	6,024	12,247	14,651	36,134		Profit/ (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (7-8)	8,848	4,917	4,584	13,765	13,096	2,270	2,270	(xii)	Other Current Assets	12,090	8,305	
(24)	(5)	(29)	(29)	(63)	(47)		Exceptional Items	8,848	4,917	4,584	13,765	13,096	2,270	2,270	(xiii)	Other Current Assets	12,090	8,305	
6,611	5,665	6,053	12,276	14,714	36,181		Profit/ (Loss) from Ordinary Activities before Tax (9-10)	16,667	11,987	11,633	28,654	22,330	2,270	2,270	(xiv)	Other Current Assets	12,090	8,305	
14,515	12,817	13,172	27,332	24,082	61,674		Tax Expense	1,391	1,172	409	2,563	155	2,270	2,270	(xv)	Other Current Assets	12,090	8,305	
1,391	1,172	409	2,563	155	(347)		Net Profit/ (Loss) for the Period (11-12)	10,239	6,089	4,993	16,328	13,251	2,270	2,270	(xvi)	Other Current Assets	12,090	8,305	
8,002	6,837	6,462	14,839	14,869	35,834		Share of Profit/ (Loss) of Associates	2,270	2,270	2,270	2,270	2,270	2,270	2,270	(xvii)	Other Current Assets	12,090	8,305	
2,270	2,270	2,270	2,270	2,270	2,270		Minority Interest	2,270	2,270	2,270	2,270	2,270	2,270	2,270	(xviii)	Other Current Assets	12,090	8,305	
							Net Profit/ (Loss) after Taxes, Minority Interest and Share of Profit/ (Loss) of Associates (13+14-15)	8,848	4,917	4,584	13,765	13,096	2,270	2,270	(xix)	Other Current Assets	12,090	8,305	
							Cash Profit (PAT+Depreciation & Amortisation) (refer note no. 3)	16,667	11,987	11,633	28,654	22,330	2,270	2,270	(xx)	Other Current Assets	12,090	8,305	
							Other Comprehensive Income	1,391	1,172	409	2,563	155	2,270	2,270	2,270	(xxi)	Other Current Assets	12,090	8,305
							Total Comprehensive Income (16+18)	10,239	6,089	4,993	16,328	13,251	2,270	2,270	2,270	(xxii)	Other Current Assets	12,090	8,305
							Paid-up Equity Share Capital (Face Value ₹1/- per Share)	2,270	2,270	2,270	2,270	2,270	2,270	2,270	2,270	(xxiii)	Other Current Assets	12,090	8,305
							Reserves excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year	1,59,889					1,54,648			(xxiv)	Other Current Assets	12,090	8,305
							Net Worth	1,59,889					1,54,648			(xxv)	Other Current Assets	12,090	8,305
							Paid up Debt capital / Outstanding Debt	30,000					30,000			(xxvi)	Other Current Assets	12,090	8,305
							Debt Equity Ratio	0.56					0.70			(xxvii)	Other Current Assets	12,090	8,305
							Earnings per Share (Face Value of ₹1 each) (not Annualised) :									(xxviii)	Other Current Assets	12,090	8,305
							(a) Basic	3.90	2.17	2.02	6.06	5.77	14.56			(xxix)	Other Current Assets	12,090	8,305
							(b) Diluted	3.90	2.17	2.02	6.06	5.77	14.56			(xxx)	Other Current Assets	12,090	8,305
							(c) Cash	7.34	5.28	5.13	12.62	9.84	25.67			(xxxi)	Other Current Assets	12,090	8,305
							Debt Service Coverage Ratio (DSCR)	11.13			10.16		12.06			(xxxii)	Other Current Assets	12,090	8,305
							Interest Service Coverage Ratio (ISCR)	11.13			10.16		12.06			(xxxiii)	Other Current Assets	12,090	8,305

NOTES :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 27th October, 2016. The Statutory Auditors of the company have carried out Limited Review of these results and the results are being published in accordance with Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015.
- The Financial Results of the company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016. The Company adopted Ind AS from 1st April, 2016, and accordingly, these Financial Results (Including for all the periods presented in accordance with Ind AS 101 - First-time Adoption of Indian Accounting Standards) have been prepared in compliance with Ind AS.
- For the Quarter & half year ended 30th Sept'16, amortisation of acquired Trade Marks/ Brands includes Rs. 60.49 cr & Rs 120.31cr against Rs 60.87 cr & Rs 73.44 cr in corresponding previous period respectively provided on intangible assets of "Kesh King" Business acquired on 12th June'15 at Rs 1,684 cr (Including duties & taxes). Amortisation is provided on pro-rata basis over useful lives of various intangible assets, as estimated by management at 5 to 10 years in accordance with the provisions of Ind AS 38 - Intangible Assets.
- Formulae for computation of ratios are as follows: ISCR = Earnings before Interest and Tax / Interest Expense. DSCR = Earnings before Interest and Tax/ (Interest + Principal Repayment).
- For the items referred in sub-clauses (a), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirement) Regulations, 2015, the pertinent disclosures have been made to the Stock Exchange (BSE, NSE & CSE) and the same are also made available on the company's website viz., <http://www.emamilt.d.in>.
- As the Company's business activity falls within a single primary business segment, viz, "Personal and Healthcare", the disclosure requirements as per Ind AS - 108 "Operating Segments" are not applicable.
- Comparative figures have been rearranged / regrouped wherever necessary.
- These Financial Results are available on the company's website at <http://www.emamilt.d.in>.

For and on behalf of the Board

Sushil Kr. Goenka
Managing Director

Place : Kolkata
Date : 27th October, 2016

Making people Healthy & Beautiful, Naturally

